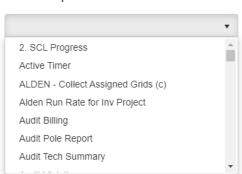


Run Reports

There are a variety of Reports you can run for the data in Alden ONE. To run reports:

- 1. Within Alden ONE, click the **Menu** option.
- 2. Click Run Reports.
- 3. A new browser tab will load. **Under Choose a Report to Run**, click the drop-down.
- 4. Scroll as needed and select one of the reports from the picklist.



Choose a Report to Run

NOTE: Depending on the report you select, there may be parameters that you can enter. Some of the reports are static, and some of them are interactive.

- 5. Click in the Parameter fields and add information as needed to limit your report to just the parameters entered. Different reports have different parameter options.
 - NOTE: If you do not see the parameter fields or the Run Report or Run Report & Email buttons, click the arrow to the left of Click here to show or hide the report parameters.
- 6. Click either the **Run Report** or **Run Report & Email** buttons, depending on how you would like to receive the report.

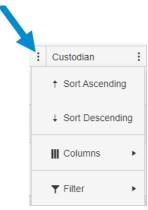




- a. If you click the **Run Report & Email** button, you'll see a **Confirmation** window indicating your report request has been submitted. Click **OK** to close the window. A .CSV file will be sent with the report results to the email address noted in the **LOGGED IN USER** field.
- b. If you click the **Run Report** button, the report will open in the browser.

NOTE: If the report fails to load in the browser, it may be due to the size of the report. In this situation, you should use the **Run Report & Email** option.

1. Once the report loads in the browser, you can click the three-dot menu on each column header to further refine the report.



- i. Click **Sort Ascending** to sort the data in the report by the information in that column, in Ascending order.
- ii. Click **Sort Descending** to sort the data in the report by the information in that column, in Descending order.



- iii. Hover over **Columns** and check or uncheck columns that you want or don't want to appear in the report.
- iv. For columns with data in them, hover over **Filter** and check or uncheck the data that you want to appear in the report. Then, click the **Filter** button.

NOTE: Like Grid View in Alden ONE, you can hover over the column header borders, click, and drag to resize columns.

- 2. Once you have the report the way you want it, click the **Export to Excel** button. The report will be downloaded to your desktop where you can open it in Excel, click on **Enable Editing** within Excel and further refine it.
- c. If there are No records found when you run the report, you'll see a **No Records Found** window, click **OK** and adjust parameters as needed before re-clicking **Run Report** or **Run Report & Email**.

